

Advantech Consolidated Key Financials

(Unit: NT\$ million)

	2009					
	1Q	2Q	1H	July*	Aug*	YTD*
Net Revenue	3,555	3,634	7,189	1,249	1,188	9,626
YOY Change	-14%	-20%	-17%	-16%	-22%	-18%
Gross Profit	1,462	1,447	2,909			
Operating Income	366	412	778			
Non-Op Inc/(Exp)	87	-8	79			
NPBT	453	404	857			
NPAT	376	358	734			
EPS(NT\$)	0.76	0.72	1.48			

*Un-Audited

	2008				
	1Q	2Q	3Q	4Q	YTD
Net Revenue	4,150	4,550	4,483	4,175	17,358
YOY Change	+17%	+10%	+15%	-12%	+6%
Gross Profit	1,828	1,969	1,910	1,831	7,538
Operating Income	743	783	685	675	2,886
Non-Op Inc/(Exp)	19	16	151	(99)	87
NPBT	763	798	836	575	2,972
NPAT	631	639	729	558	2,557
Dilution EPS(NT\$)	1.33	1.37	1.30	1.13	5.13

	2007				
	1Q	2Q	3Q	4Q	YTD
Net Revenue	3,546	4,092	3,949	4,437	16,024
YOY Change	+6%	+8%	+2%	+21%	+9%
Gross Profit	1,535	1,802	1,759	1,976	7,072
Operating expense	577	829	780	923	3,109
Non-Op Inc/(Exp)	104	150	147	57	458
NPBT	681	980	926	979	3,566
NPAT	587	826	802	756	2,971
EPS(NT\$)	1.19	1.69	1.64	1.59	6.11

*Data excludes affiliates: Netstar, Advantech Investment & Management Service and AIFA (Yin Hsin).