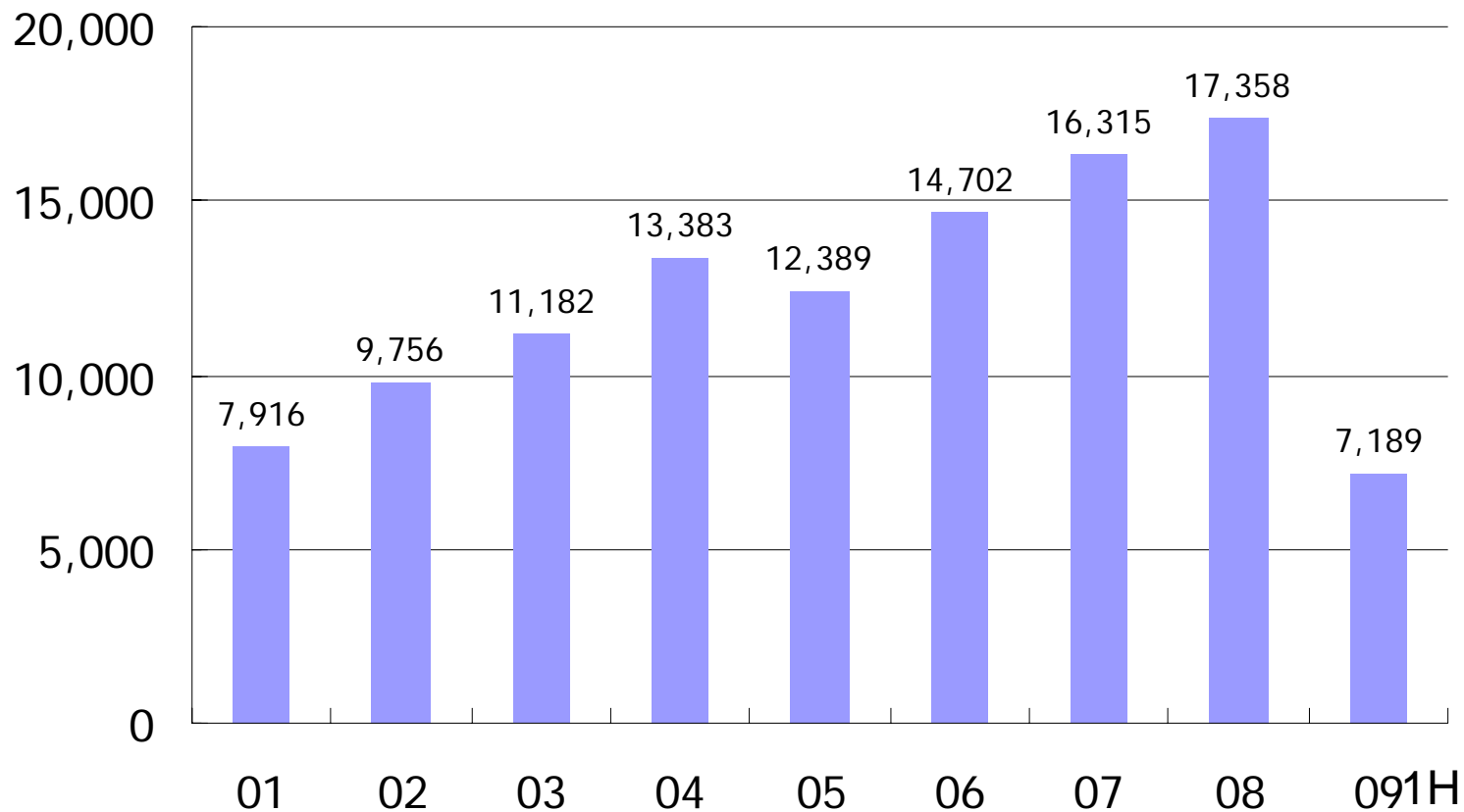


2009 1H Financial Review

Chandler Lin
Aug. 20, 2009

Our Revenue Growth (in mio. NTD)

CAGR: 11.88%



Company Overview

(NT\$M)	2008	2009		
	Total	1Q	2Q*	1H*
Net Sales	17,358	3,555	3,634	7,189
YOY growth	6%	-14%	-20%	-17%
QoQ growth		-15%	2%	
Gross Profit	7,377	1,462	1,447	2,909
YOY growth	6%	-19%	-25%	-22%
QoQ growth		-17%	-1%	
Operating Expense	4,652	1,096	1,035	2,130
YOY growth	14%	1%	-13%	-6%
QoQ growth		-5%	-6%	
Operating profit	2,726	366	412	778
YOY growth	-5%	-49%	-44%	-47%
QoQ growth		-39%	13%	
Net Profit AT	2,559	377	360	738
YOY growth	-13%	-40%	-43%	-42%
QoQ growth		-33%	-5%	
EPS(NT\$)	5.13	0.76	0.72	1.48

* Un-audited

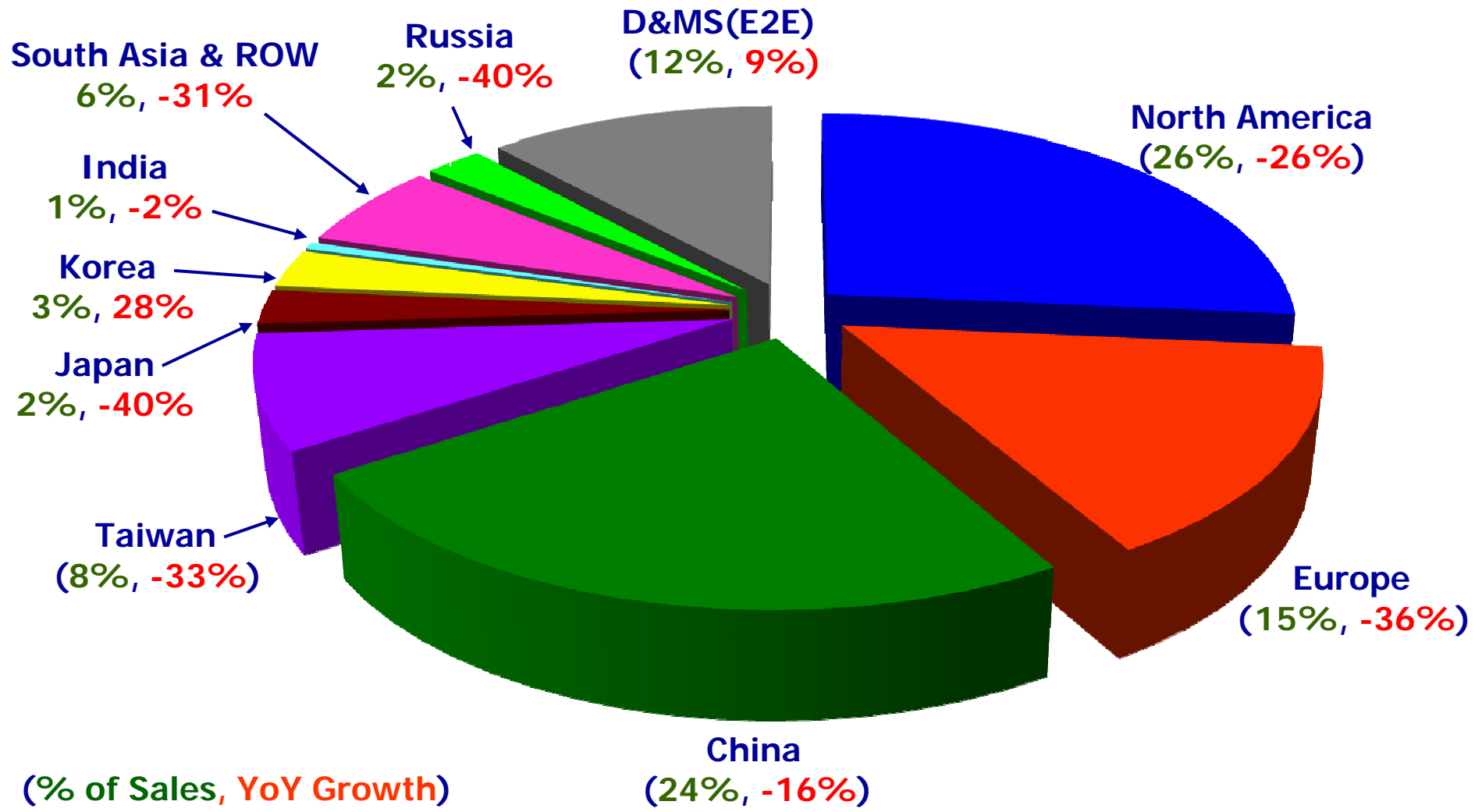
Financial Ratio

ITEM	2008	2009		
	Total	1Q	2Q*	1H*
Gross Profit	42.5%	41.1%	39.8%	40.5%
Operating Expense	26.8%	30.8%	28.5%	29.6%
Operating Profit	15.7%	10.3%	11.3%	10.8%
Non-operating Income	1.4%	2.4%	-0.2%	1.1%
Income Tax	2.4%	2.1%	1.2%	1.7%
Effective Tax Rate	13.9%	16.7%	11.0%	14.0%
Net Profit AT	14.7%	10.6%	9.9%	10.3%

* Un-audited

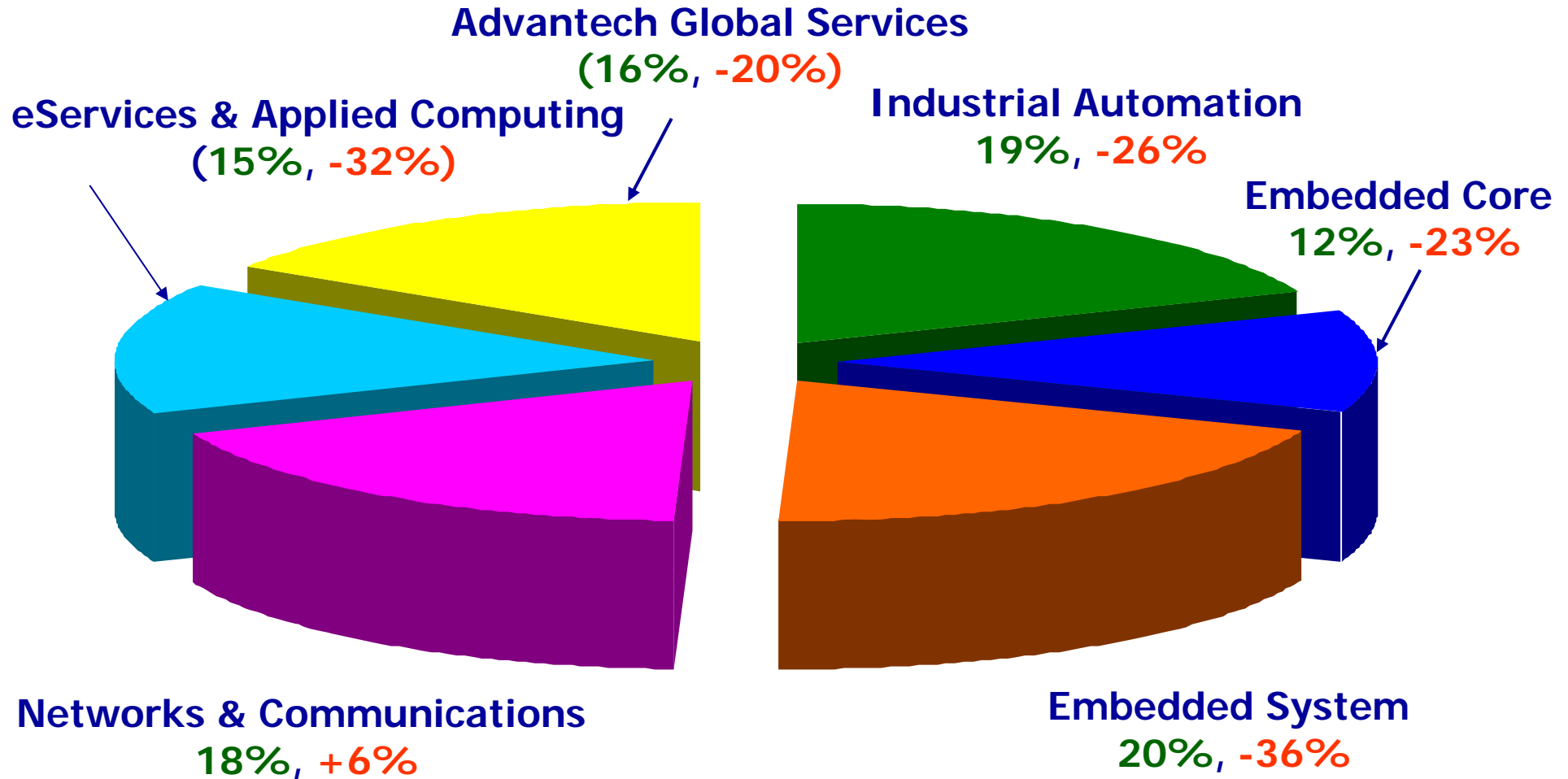
2009 1H Sales by Region

Consolidated Sales: US\$203.8M



2009 1H Sales by Product

Consolidated Sales: US\$203.8M



(% of Sales, YoY Growth)

2009 1H Non-Operating Income/Exp.

NT\$M	2008	2009		
	Total	1Q	2Q*	1H*
Gain on Investment Disposal	31	(0)	2	1
Equity Investment Income	(15)	15	1	16
Foreign Exchange Gain	56	59	(37)	22
Interest Revenue	15	(0)	6	5
Cash Dividend	106	0	0	0
Others	54	13	23	35
Total	247	87	(7)	80

***Un-audited**

Working Capital

NT\$M	2008	2009	
	Dec	1Q End	2Q End*
Cash Position	2,613	2,926	3,422
Accounts Receivable	2,495	2,368	2,447
DSO (Days)	55	57	59
Inventory	2,358	2,078	1,854
DOH (Days)	86	84	79
Accounts Payable	1,002	910	1,171
Days	40	38	45

*** Un-audited**